UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

MOTORS LIQUIDATION COMPANY, et al.,

f/k/a General Motors Corp., et al.,

(Jointly Administered)

Case No. 09-50026 (MG)

/k/a General Motors Corp., et al.,

Debtors.

ORDER SCHEDULING COURT HEARING REGARDING "PLAINTIFFS' ENFORCEMENT MOTION" AND THE "FOREBEARANCE AGREEMENT <u>APPROVAL MOTION"</u>

The Court has received letters from counsel for the Plaintiffs and Participating
Unitholders (ECF Doc. # 14116) and for New GM and the GUC Trust (ECF Doc. # 14114),
requesting that the Court schedule a conference to address discovery and hearing procedures
with respect to the pending motions.

Therefore, the Court will hold a hearing at 10:00 a.m., Tuesday, October 3, 2017. Counsel for Plaintiffs and Participating Unit Holders shall arrange for a Court Call telephonic connection for the hearing and post notice and instructions how to participate through Court Call on the electronic case docket. Anyone wishing to make a "listen only" appearance by telephone shall call-in at 9:45 a.m. No appearances will be noted on the record after 9:55 a.m.

Only parties or counsel appearing in person in Court will be permitted to address the issues during the hearing.

IT IS SO ORDERED.

Dated: September 26, 2017

New York, New York

MARTIN GLENN United States Bankruptcy Judge

Martin Alenn